

Superannuation choice form Mercer Tailored Super

Please print in black or
blue pen, in uppercase,
one character per box.



Complete this form to instruct your employer to pay your superannuation contributions to your account in the Mercer Super Trust.

COMPLETE THIS FORM AND GIVE IT TO YOUR EMPLOYER

Do not send this form to the Australian Taxation Office or to your superannuation fund.

IF YOU NEED HELP

Call us on **1800 682 525**.

STEP 1 – COMPLETE YOUR PERSONAL DETAILS

Title Mr Mrs Ms Miss Other

Given names

Surname

Employee identification number (if applicable)

STEP 2 – PROVIDE DETAILS OF YOUR FUND OF CHOICE

Fund Name

Fund address

Fund contact number

Fund Australian Business Number (ABN)

Unique superannuation identifier (USI)

Membership number

YOUR PRIVACY

Mercer Superannuation (Australia) Limited collects, uses and discloses personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. Our Privacy Policy is available to view at mercersuper.com or you can obtain a copy by contacting us on **1800 682 525**.

STEP 3 – SIGN THE FORM

I'm with the Mercer Super Trust. Please pay my contributions into my Mercer Super Trust account.

I have read and understand the contents of this form.

Signature

Date / /

STEP 4 – GIVE THIS FORM TO YOUR EMPLOYER

Give this form to your **EMPLOYER** and keep a copy for your records. **Do not** send this form to the Australian Taxation Office or to your superannuation fund.

EMPLOYER ONLY

IMPORTANT INFORMATION

HOW TO PAY INTO MERCER SUPER TRUST

Employers with less than 20 employees

Use the Small Business Superannuation Clearing House – a free online super payments service that helps small businesses with 19 or fewer employees meet their super guarantee obligations.

Go to ato.gov.au/sbsch to register to use the Small Business Superannuation Clearing House or phone **1300 660 048** for information.

Employers with 20 employees or more


Employer Online – a free online super payments service that helps medium to large businesses meet their super guarantee obligations.

Go to www.mercerwindow.com.au/mercersupertrust to register for Employer Online or phone **1300 550 423** for information.

STATEMENT OF COMPLIANCE

The Mercer Super Trust Trustee’s Complying fund letter is supplied following.

RECORD OF CHOICE ACCEPTANCE


FOR YOUR RECORDS
(OFFICE USE ONLY)

This section must be completed when an employee returns this form to you after completing Steps 1 to 3:

Date valid choice is accepted
 / /

Date you acted on your employee’s valid choice
 / /

COMPLYING FUND LETTER FOR EMPLOYERS

To whom it may concern,

Mercer Super Trust is a complying, resident, regulated superannuation fund under the Superannuation Industry (Supervision) Act 1993 (SIS Act) and is constituted under a trust deed dated 28 June 1995, as amended from time to time. The trustee is Mercer Superannuation (Australia) Limited ABN 19 905 422 981 (Trustee).

Mercer Super Trust meets the minimum insurance standards required to be considered a default fund under the Choice of Fund legislation.

In the event that Mercer Super Trust’s complying status is revoked, the Trustee would receive notice to that effect under section 63 of the SIS Act. This would mean Mercer Super Trust could not receive any further contributions.

The Trustee confirms that it has not received nor does it expect to receive any such notice.

Mercer Super Trust is able to accept contributions from employers on behalf of their employees. Details of how you can make contributions to Mercer Super Trust are available at www.mercerwindow.com.au/mercersupertrust/.

FUND DETAILS

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| Fund Name | Mercer Super Trust |
| Plan Name | Mercer Tailored Super |
| Australian Business Number (ABN) | 19 905 422 981 |
| Fund Contact Details | GPO Box 4303 Melbourne VIC 3001 |
| Unique superannuation identifier (USI) | 19905422981261 |
| Telephone | 1800 682 525 |
| Website | mercersuper.com |