



MERCER SUPER TRUST PRODUCT DASHBOARD

15 JANUARY 2024

Mercer Lutheran MySuper MySuper Product for the Lutheran Super Plan

This Product Dashboard (PD) is for Tailored MySuper – Lutheran Superannuation, the MySuper product for the Lutheran Super Plan (your Plan) in the Mercer Super Trust.

Set out in this PD are details of Lutheran Balanced Growth which is the investment option for your Plan's MySuper product. You should consider the information in this PD and the Product Disclosure Statement for your Plan before making an investment decision about the Lutheran Balanced Growth investment option.

The information provided in this PD is general information only and does not take into account your individual objectives, financial situation or needs. Because of this, before acting on the information you should consider its appropriateness, having regard to your objectives, financial situation and needs. You should obtain financial advice tailored to your personal circumstances.

You can get a copy of this PD at mercersuper.com.au or by calling the Helpline on **1800 682 525** (or 61 3 8687 1823 if calling from overseas) from 8am to 7pm AEST Monday to Friday. You can also get a copy of the Product Disclosure Statement for your Plan at mercersuper.com.au (sign in using your personal log in details) or by calling the Helpline.

If you have any questions about your super, contact us at:

Mercer Superannuation (Australia) Limited
ABN 79 004 717 533

GPO Box 4303
Melbourne VIC 3001

Helpline **1800 682 525**

Or visit mercersuper.com.au

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LUTHERAN BALANCED GROWTH INVESTMENT OPTION

Return target	CPI + 3.5%. This is not a guarantee of future returns or performance. This is a prediction only.
Return	Not available (see Note 1)
Comparison between return target and return	Not available (see Note 1)
Level of investment risk	Medium to High: Estimated number of negative net investment returns over a 20 year period is 3 to less than 4.
Statement of fees and other costs	\$328.50 Fees and other costs for a member with a balance of \$50,000 throughout the year.

NOTES

1. This information was not available as at 30 June 2023 as the Lutheran Balanced Growth investment option commenced on 25 October 2022 and had not been in operation for a whole financial year at that time.