













## Step 4: Sign the form

By signing this form I understand that:

- I have received and read the Mercer SmartRetirement Income Product Disclosure Statement.
- any investment option changes will be effective from the date the change is made by the trustee's administrator.
- any changes to the investment option from which my pension payments will be paid, will be effective from the following pension payment after the date the changes are made by the trustee's administrator.
- in the event that I have selected a combination of investment options, the initial percentage allocated to each investment option will move over time due to factors such as market movements and it is my responsibility to monitor and rebalance the percentages in each option over time.
- future changes to my pension account investment options will result in any existing priority drawdown instruction becoming invalid.
- the trustee's administrator will not action my request if in the trustee's opinion any information is incomplete or ambiguous.
- a buy-sell spread may apply to some investment options and a cost will apply on switching into any such option (please refer to your Product Disclosure Statement for details).
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

 /  / 

## 3 easy ways to return your form

To make submitting your completed form as simple as possible, we've provided three easy options for you to choose from. Please read through the choices below and select the one that's most convenient for you.



### Use Member Online

The fastest and more secure way to send back your forms is through the contact us page within Member Online. Simply save and attach the PDF of your completed form and you're done.

[www.mercersuper.com.au](http://www.mercersuper.com.au)



### Email Us\*

Another way to send back your form is via email. It's quicker if you use your email address you use to log in and send to

[MST@Mercer.com](mailto:MST@Mercer.com)

Please see below note for submitting forms via email.



### Post it back

Otherwise, you can always send it back to us using the below postal address

**Mercer Super Trust,  
GPO Box 4303,  
Melbourne, VIC 3001**

#### \*Email note:

This is a 'no-reply' mailbox and should only be used to submit a form.

- Only one form per email can be accepted to ensure each form and its supporting documentation is processed correctly.
- A total of 6 attachments per form/email with a maximum size limit of 14MB.
- The file formats accepted are PDF, JPEG, PNG and JPG.

If you have an inquiry, please submit this via the contact us page or call the helpline on **1800 671 369**.