

Mercer Super Trust – Mercer Easy Super

Summary of Significant Events and Material Changes

Period: 1 August 2022 – 31 July 2024

The following is a summary of Significant Events and Material Change Notices that have been provided to Mercer Easy Super members in the Retail Division of the Mercer Super Trust during the last two years. Copies of each Notice can be obtained by calling the Helpline on 1800 671 369.

Notice Date	Nature of Event or Change	Impact of the change
March 2023	Fees and Cost Changes	<ul style="list-style-type: none">From 1 April 2023, there will be reductions to the expense allowance and costs associated with product and strategic services.
	Non-lapsing binding beneficiary nominations	<ul style="list-style-type: none">From 1 April 2023, we are introducing non-lapsing binding beneficiary nominations.
	Limited Service Period	<ul style="list-style-type: none">There will be a Limited Service Period from 11.59pm (AEDT/AEST) Friday, 31 March 2023 until 11.59pm (AEST) Monday, 1 May 2023.
July 2024	Transfer of super	<ul style="list-style-type: none">From 8 August 2024, members in Mercer Easy Super will have their account closed and transferred to a new Mercer SmartSuper account.
	Limited Service Period	<ul style="list-style-type: none">There will be a Limited Service Period from 5.00pm (AEDT) Wednesday, 7 August 2024 until 5.00pm (AEDT) Monday, 12 August 2024.

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Mercer Super Trust – Mercer Easy Pension

Summary of Significant Events and Material Changes

Period: 1 August 2022 – 31 July 2024

The following is a summary of Significant Events and Material Change Notices that have been provided to Mercer Easy Pension members in the Retail Division of the Mercer Super Trust during the last two years. Copies of each Notice can be obtained by calling the Helpline on 1800 671 369.

Notice Date	Nature of Event or Change	Impact of the change
March 2023	Fees and Cost Changes	<ul style="list-style-type: none">From 1 April 2023, there will be reductions to the expense allowance and costs associated with product and strategic services.
	Non-lapsing binding beneficiary nominations	<ul style="list-style-type: none">From 1 April 2023, we are introducing non-lapsing binding beneficiary nominations.
	Limited Service Period	<ul style="list-style-type: none">There will be a Limited Service Period from 11.59pm (AEDT/AEST) Friday, 31 March 2023 until 11.59pm (AEST) Monday, 1 May 2023.
July 2024	Transfer of pension	<ul style="list-style-type: none">From 8 August 2024, members in Mercer Easy Pension will have their account closed and transferred to a new Mercer SmartRetirement Income account.
	Limited Service Period	<ul style="list-style-type: none">There will be a Limited Service Period from 5.00pm (AEDT) Wednesday, 7 August 2024 until 5.00pm (AEDT) Monday, 12 August 2024.

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