

# Changing your investment options in Mercer MyChoice

## Take control of how your super is invested.

You can change how your super is invested in Mercer MyChoice at any time. Simply choose one or more of the investment options available to you as shown in your Product Disclosure Statement and Product Guide. If you nominate invalid investment options or if you provide any information that is incomplete or ambiguous in the opinion of the trustee, your request will not be actioned.

Your investment choice decisions can have a significant effect on the investment performance of your super. If you're unsure of your decisions we recommend that you see a licensed or appropriately authorised financial adviser.

## If you need help

For assistance or to access the Privacy Policy and your personal information call the Helpline on **1800 682 525**.

### Step 1: Complete your personal details

Title: Mr <input type="radio"/> Mrs <input type="radio"/> Ms <input type="radio"/> Miss <input type="radio"/> Other <input type="text"/>	Date of birth: <input type="text"/>	
Given names <input type="text"/>		
Surname <input type="text"/>		
Postal address <input type="text"/>		
Suburb <input type="text"/>	State <input type="text"/>	
Postcode <input type="text"/>	Telephone <input type="text"/>	Mobile <input type="text"/>
E-mail <input type="text"/>		
Account number <input type="text"/>		

## Step 2: Choose your investment options

I elect to change my investment options as detailed below. My change is to apply to: *Select an option*

- I elect to **change my investment strategy for my current account balance** as detailed below and to keep my current strategy for my future contributions and transfers.
- I elect to **change my investment strategy for my future contributions and transfers** as detailed below and to keep my current account balance invested as it currently is.
- I elect to **change my investment strategy for my current account balance and my future contributions and transfers** as detailed below.

### Choose your investment options

**Mercer Cash**

%

**Mercer Passive Australian Shares**

%

**Mercer Passive International Shares**

%

**Mercer High Growth**

%

**Mercer Growth**

%

**Mercer Moderate Growth**

%

**Total % (must equal 100%)**  %

## Your privacy

We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. Our Privacy Policy outlines the type of information we keep about you and how we, and any organisations we appoint to provide services on our behalf, will use this information. If you do not provide the personal information requested, we may not be able to manage your superannuation. You can read our Privacy Policy online at [mercerc.com.au/privacy](https://www.mercersuper.com.au/privacy) or you can obtain a copy by calling the Helpline.

The policy also includes details about how you may lodge a complaint about the way we have dealt with your information and how we will handle that complaint.

## Step 3: Sign the form

By signing this form I understand that:

- any investment option changes will be effective from the date the change is made by the trustee's administrator
- the trustee's administrator will not action my request if in the trustee's opinion any information is incomplete or ambiguous
- a buy/sell spread (the difference between entry and exit unit prices) applies on switching into or out of some investment options, and that I can obtain a unit price quote (reflecting any buy/sell spreads), by logging in to [www.mercersuper.com.au](https://www.mercersuper.com.au) or calling the Helpline
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date  /  /

**Please return your completed form to Mercer Super Trust, GPO Box 4303, Melbourne, VIC 3001.**